

We encourage all donors to provide a copy of the section of their Will or Trust in which our institution is mentioned so that we may accurately plan for the future. We respect your desire to remain anonymous if you so choose.

☐ I qualify for membership in the Legacy Society by having placed the **Syracuse Health Science Center Medical Alumni Foundation (our legal name)** in my estate plans as follows:

- ☐ Outright bequest in my Will
- ☐ Provision in the Will of the survivor of my spouse and myself
- ☐ Trust under my Will with Syracuse Health Science Center Medical Alumni Foundation as the final beneficiary
- ☐ Beneficiary of my paid up life insurance policy
- ☐ Beneficiary of my individual retirement plan
- ☐ Provision in my donor advised fund

As a Legacy Society member you will be recognized in the Alumni Journal Report of Gifts and on the Alumni Foundation website, unless you prefer to remain anonymous.

☐ I prefer to remain anonymous

Alumni Supporting
Future Alumni!

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Legacy Society

State University of New York
Upstate Medical University



Alan and Marlene Norton
College of Medicine
Medical Alumni Foundation

The Importance of Your Legacy

The Medical Alumni Foundation's mission is to support the goals of Upstate Medical University and its Norton College of Medicine, to enhance excellence of the educational environment, and to promote collegiality among alumni.

Our continued success in this mission depends directly on your support, and we are grateful for your consideration of the Upstate Medical Alumni Foundation in your estate plans.

Thanks to the foresight of our alumni and friends, many endowments, including scholarships, lectureships and professorships have been established to enhance our mission.

Just as our Norton College of Medicine has transformed throughout the years, members of the Legacy Society will be supporting generations of those who will follow them as Upstate alumni.

How it works:

Include a bequest to the Upstate Medical Alumni Foundation in your Will or Trust

- You can indicate a specific amount or a percentage of the residue of your Estate or Trust.
- You can name the Upstate Medical Alumni Foundation as a full or partial beneficiary of a paid up life insurance policy, IRA, pension plan or donor advised fund.

Please be sure to tell us about your gift so we can thank you and ensure we use your gift as you intended.

Benefits to you:

- Your assets remain in your control during your lifetime.
- You can modify your bequest to address changing circumstances.
- You can make your bequest unrestricted or direct it to a particular purpose.

Your ***Legacy*** can
begin Today!

UPSTATE
MEDICAL UNIVERSITY
ALAN AND MARLENE NORTON
COLLEGE OF MEDICINE

Legacy Society

Name _____

Class Year _____

Address _____

City _____

State _____ Zip _____

Home Telephone _____

Cell Phone _____

Office Telephone _____

Email _____

- ☐ Please contact me to discuss gift-planning opportunities that may benefit both the Norton College of Medicine and myself.

The best time to reach me is: _____

The best way to reach me is:

Sample Bequest Language

"I give to Syracuse Health Science Center Medical Alumni Foundation, a non-profit 501(c)(3) corporation, headquartered in Syracuse, NY (the sum of \$_____) or (a specific asset, such as securities, real estate, etc.) or (all) or _____ (percent of the rest, residue or remainder of my estate) to be used for the following purpose: _____."

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